



Drivers for local authorities to go for heat networks

- Environmental for example, Woking based on strategic approach to minimising climate change
- Social for example, Aberdeen driver was fuel poverty; alternative systems for tower blocks often very expensive to run
- Economic regeneration long-term business case in evidence our established networks grow year by year – Sheffield; newer schemes gather momentum – Birmingham
- Energy security & fuel flexibility migration to renewables for example,
 Barnsley has changed from coal to biomass; Aberdeen to integrate
 biomass.



Challenges for local authorities to go for heat networks

- Local authorities are the key 'nerve centre'
- Strategic perspective across whole area
- Hold planning powers
- Know the potential actors in the market and the local stakeholders
- ... but they do not have money
- And they need informed staff and/or someone to provide 'hand-holding'
- It is likely they will be working with the uninformed both in-house and externally.



Opportunities

- regeneration
- developers who must meet high level of energy efficiency
- local heat resources that are already there
- low or no carbon plant installed already, sometimes not working
- being prepared funding packages crop up from time to time!

Establishing the demand

- Is there confidence that district heating is the right solution?
- Maybe not, but no-one knows locality better and there may be a 'gut feeling'
- Where is the 'evidence base'?
- Start with pre-feasibility back-of-the-envelope assessment
- Always begin with the demand
- Hence the importance of heat mapping for the locality this reveals where heat demand density is high
- This gives the first basis for input to masterplanning and planning policy.



Low carbon supplies

- Are there local sources of surplus energy?
 - Power station
 - Waste-to-energy plant
 - Industrial processes
 - Data centres
- Is there potential for renewable heat supply?
 - Biomass
 - Solar thermal
 - Other secondary sources
- Don't forget low carbon technologies
 - CHP
 - Heat pumps

Establishing the demand

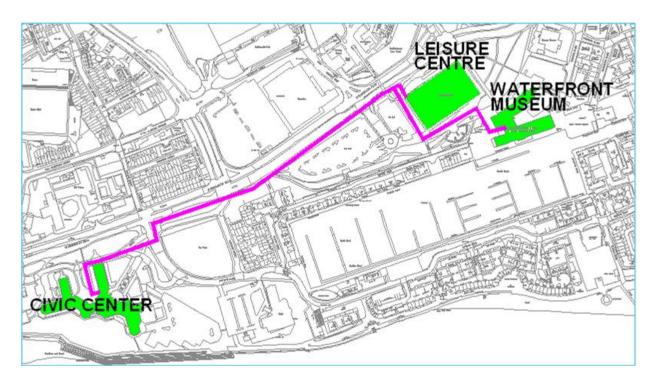
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Towards the planning policy

- Identify clusters
 - high demand potential 'anchor' loads
 - high heat demand density
 - potential for energy linkage
 - low or zero carbon supply
- Such circumstances when favourable justify a feasibility study and subsequent business plan
- Policies derive form this and can be tailored to particular circumstances.

Local opportunity: Swansea





Wider long-term context: Swansea

